**INTEREST RATES MARKET NOTICE**

**Date: 18 November 2015**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NBK23A”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 19 November 2015**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** NBK23A

**Nominal Issued** R 884,000,000.00

**Issue Price** 100%

**Coupon** 10.685%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 19 November 2025

**Books Close** 14 May, 14 November

**Interest Payment Date(s)** 19 May, 19 November

**Last Day to Register** By 17:00 on13 May, 13 November

**Issue Date** 19 November 2015

**Date Convention** Modified Following

**Interest Commencement Date** 19 November 2015

**First Interest Payment Date** 19 May 2016

**ISIN No.** ZAG000131541

**Additional Information** Unsecured Unsubordinated Fixed Rate Note

**Applicable Pricing Supplement**

***<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK23A%20Pricing%20Supplement%2020151119.pdf>***

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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